

MINUTES OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS
OF
_____ K.K.

The Extraordinary General Meeting of Shareholders of _____ K.K. (hereinafter referred to as the “Company”) was held on _____, 2008, at _____ a.m., at the head office of the Company located at _____, Tokyo, Japan.

Total number of shareholders:

Total number of issued shares:

Total number of shareholders having voting right:

Total number of voting right of all shareholders:

Number of shareholders present (including proxy):

Number of voting right of shareholders present:

A quorum being present as above, Mr. _____, Representative Director and President, took the chair and declared the meeting open for business at the appointed time.

The substance of proceeding of the meeting and the results thereof are as follows:

Agenda: Issuance of Offered Shares

The Chairman proposed the issuance of offered shares in accordance with the following particulars:

Matters to be Resolved for Issuance of Offered Shares

(1) Number of Offered Shares: ____ shares of common stock

(2) Matters on Investment in Kind

The amount of the monetary claim of _____
against the Company shown in the attached List of Invested Assets:
_____ yen

(The value of the asset transferred in exchange for one share of the
offered share: _____ yen)

(3) Date of Application: _____, 2008

(4) Date of Payment: _____, 2008

(5) Increase of Capital and Capital Surplus Reserve

Increase of Capital: _____ yen

Increase of Capital Surplus Reserve: _____ yen

(6) Method of Allotment: By shareholder allotment and ___ shares shall be allotted to _____.

The sole shareholder agreed to dispensing with the stipulated notice period under Article 202, Paragraph 4 of the Company Law.

After discussion, the sole shareholder approved the issuance of the offered shares as proposed.

With the above, all the agenda of the meeting have been completed, and the Chairman declared the meeting closed at ____ a.m.

In order to record the substance of proceeding of the meeting and the results thereof, these minutes have been prepared, and the Chairman of the meeting, drafter of minutes, the directors present and the statutory auditor present have affixed their signatures and/or seals hereunto.

Date: _____, 2008

_____ K.K.

Chairman of the meeting
Representative Director
& President:

Director:

Director:

Statutory
Auditor: